



GREY BRUCE ANIMAL SHELTER  
 PO BOX 442  
 OWEN SOUND, Ontario N4K 5P7  
 Email: [gbas.animals@gmail.com](mailto:gbas.animals@gmail.com)

## Charitable Donation of Securities Share Transfer Authorization Form

### A: Donor Information:

\_\_\_\_\_  
 Name

\_\_\_\_\_  
 Address

\_\_\_\_\_  
 City

\_\_\_\_\_  
 Province

\_\_\_\_\_  
 Postal Code

\_\_\_\_\_  
 Daytime Phone

\_\_\_\_\_  
 Email

\_\_\_\_\_  
 Signature (required)

\_\_\_\_\_  
 Date

### B: Broker Information:

\_\_\_\_\_  
 Broker Name

\_\_\_\_\_  
 Financial Institution

\_\_\_\_\_  
 Daytime Phone

\_\_\_\_\_  
 Email

### C: Description of Securities to be Donated:

\_\_\_\_\_  
 Number of Shares/Units

\_\_\_\_\_  
 Name of Security

\_\_\_\_\_  
 CUSIP#

\_\_\_\_\_  
 Expected Date of Transfer

### D: Account Information for Grey Bruce Animal Shelter

Transfer to:	FINS	CUID/DCS	DTC (US)	Dealer (Mutual Funds)
	T085	SCOT	5011	9155
Receiving Institution: Scotia Capital Inc.		For: Grey Bruce Animal Shelter – Acct. # 825 52195 14		

Donor Inquiries: [gbas.animals@gmail.com](mailto:gbas.animals@gmail.com)

Broker Inquiries: Chris Frook

519-370-0023

[chris.frook@scotiawealth.com](mailto:chris.frook@scotiawealth.com)



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## STEPS TO MAKING A GIFT OF SECURITIES

1. Contact Grey Bruce Animal Shelter to advise us that you wish to make a gift of securities and complete the Share Transfer Authorization Form
2. If you work with an investment advisor, inform them of your plans to make a gift of securities. They will help you complete the form.
3. Once the form is completed (even if you send it to your transfer department), please email a copy to Chris Frook at Scotia Capital - [chris.frook@scotiawealth.com](mailto:chris.frook@scotiawealth.com)
4. Email a duplicate copy to Grey Bruce Animal Shelter at [gbas.animals@gmail.com](mailto:gbas.animals@gmail.com)
5. A donation receipt will be issued to you for the closing price of the securities on the day that they are received by Grey Bruce Animal Shelter's brokerage firm.